



Allocation	Active	Passive
Core Equity		
US Large Cap	T. Rowe Price Dividend Growth	PDGIX Vanguard 500 Index Admiral VFIAX
US Mid Cap	SEI Mid Cap	SFDYX Vanguard Mid Cap Index Admiral VIMAX
US Small Cap	BlackRock Advantage Small Cap Core	BDSKX Vanguard Small Cap Index Admiral VSMAX
International Developed	American Funds EuroPacific Growth	AEPFX Vanguard Total Intl Stock Market Index VTIAX
International Emerging Mkts	JP Morgan Emerging Markets Equity	JEMWX Vanguard Emerging Markets Stock Index Admiral VEMAX
Core Fixed Income		
Short Term	Thornburg Limited Term Income Instl	THIIX
Core	PIMCO Total Return Instl	PTTRX Vanguard Total Bond Index VBTLX
Multi-Sector	PIMCO Income I	PIMIX
TIPS	Vanguard Inflation-Protected Secs Admiral	VAIPX
Other		
Real Estate	Nuveen Real Estate Securities	FARCX
Target-Retirement		
		Vanguard Target Retirement Income VTINX
		Vanguard Target Retirement 2020 VTWNX
		Vanguard Target Retirement 2030 VTHRXX
		Vanguard Target Retirement 2040 VFORX
		Vanguard Target Retirement 2050 VFIFX
		Vanguard Target Retirement 2060 VTTSX
Target-Risk		
		Vanguard LifeStrategy Conservative Growth VSCGX
		Vanguard LifeStrategy Moderate Growth VSMGX
		Vanguard LifeStrategy Growth VASGX

Spectrum of Investments

TASC Health Savings Account Investment Options – Classification Overview

← More inflation risk / less investment risk		More investment risk / less inflation risk →			
SHORT TERM BOND	BOND	BALANCED - RISK BASED	DOMESTIC EQUITIES	INTERNATIONAL EQUITY	SPECIALTY/OTHER
Thornburg Limited Term Income	PIMCO Total Return I Vanguard Total Bond Index PIMCO Income I Vanguard Inflation Protected Securities Adm	Vanguard LifeStrategy Conservative Growth Vanguard LifeStrategy Moderate Growth Vanguard LifeStrategy Growth	Large Cap Core T. Rowe Price Dividend Growth Vanguard 500 Index Mid Cap Core SEI Mid Cap Vanguard Mid Cap Index Small Cap Core BlackRock Advantage Small Cap Core Vanguard Small Cap Index	American Funds EuroPacific Growth Vanguard Total International Index JP Morgan Emerging Markets Equity Vanguard Emerging Markets Index	Nuveen Real Estate Securities

Target Date Retirement Funds

Vanguard Target Retirement Income / 2020 / 2030 / 2040 / 2050 / 2060

Seeks to provide growth of capital and current income consistent with the investor's time horizon.
 Easy to use fund-of-funds structure that holds a portfolio of diversified stock, bond (including inflation-protected securities), and short-term reserves funds.
 Automatically carries out investment selection, asset allocation, and rebalancing through retirement.
 Investors may choose to invest in one or more of the Target Retirement Funds. Each are based on an asset allocation strategy designed for investors planning to retire in or within a few years of the target maturity year.

All HSA Investments are offered by prospectus only. Past performance of investments is no indication or assurance of future performance. All investments involve risk. Investment returns and principal value will fluctuate and investor's shares, when redeemed, may be worth more or less than their original cost. Investors should read the Prospectus carefully before investing. Prospectuses contain important information regarding the fund's investment objective, risks, charges, and expenses.